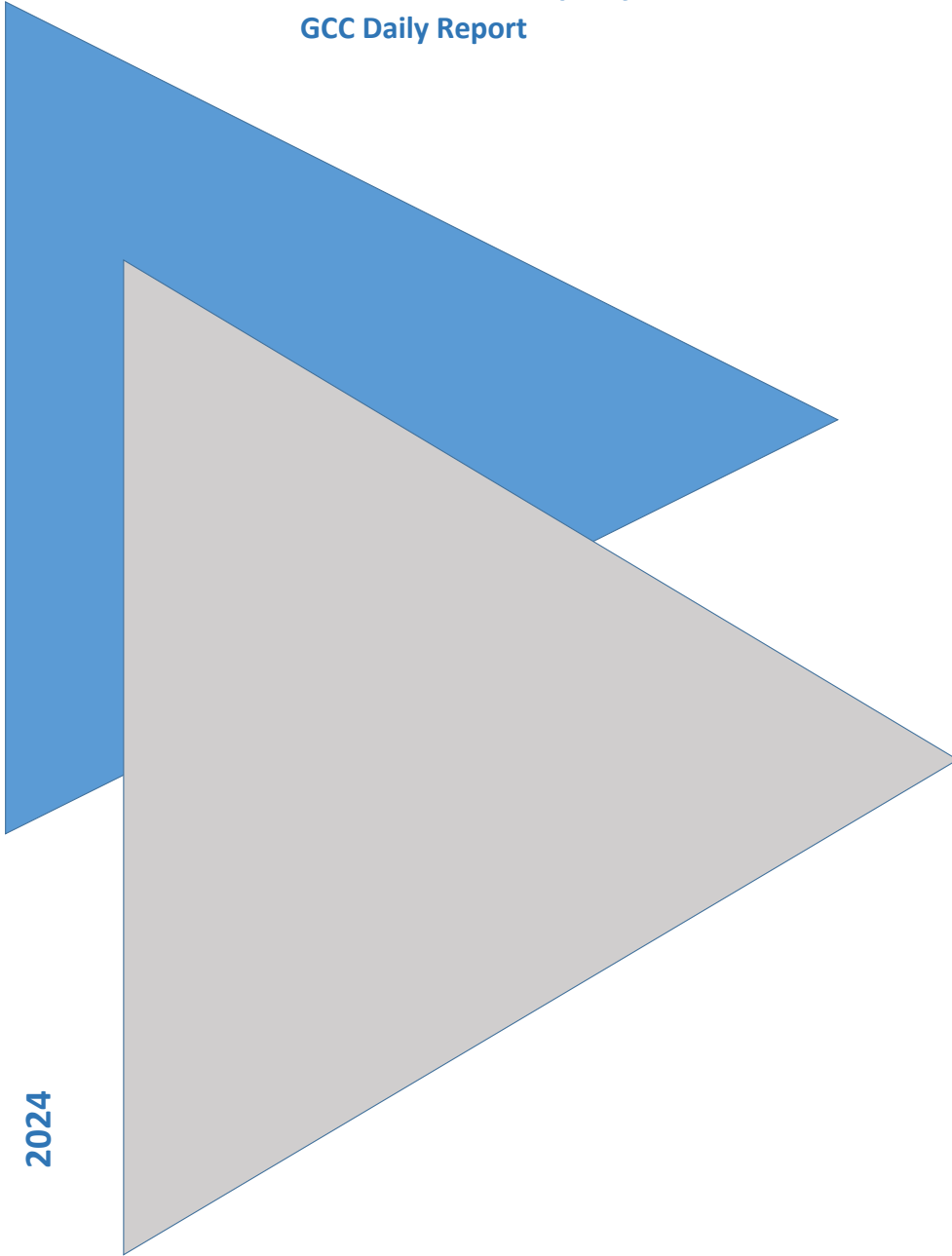


Financial Services Company
GCC Daily Report



2024

Research Department

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FSC Daily Report

12/03/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,367.08	(0.4)	6.2	21.2	20.4	3.3	2.8	1.85%
MSCI Emerging Markets Index	1,039.07	0.2	1.5	15.5	14.9	1.6	1.6	2.67%
MSCI FM FRONTIER MARKETS	516.22	(0.6)	1.8	11.2	12.9	1.5	1.8	3.83%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	529.41	(0.0)	(0.3)	10.7	14.4	1.5	1.7	3.96%
Muscat Stock Exchange MSX 30 Index	4,772.45	0.1	5.7	12.9	11.4	0.7	0.8	4.48%
Tadawul All Share Index	12,607.37	0.4	5.3	21.7	22.1	2.6	2.2	2.78%
Dubai Financial Market General Index	4,235.67	(0.3)	4.3	8.8	12.2	1.3	1.0	4.65%
FTSE ADX GENERAL INDEX	9,234.90	0.0	(3.6)	19.8	20.8	2.8	2.1	1.76%
Qatar Exchange Index	10,190.09	(0.0)	(5.9)	11.7	12.6	1.3	1.5	4.61%
Bahrain Bourse All Share Index	2,034.20	0.4	3.2	7.8	11.7	0.7	1.0	8.49%
Boursa Kuwait All Share Price Return Ir	7,473.88	0.4	9.6	15.3	20.2	1.6	1.5	3.07%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	536.56	(0.1)	1.5	16.9	16.8	1.6	1.7	2.72%
MSCI AC Asia Ex. Japan Index	654.80	0.3	2.1	16.8	16.6	1.5	1.6	0.00%
Nikkei 225	38,797.51	(0.1)	15.9	27.8	25.1	2.2	1.9	1.64%
S&P/ASX 200	7,712.53	0.1	1.6	19.5	19.0	2.3	2.2	3.78%
Hang Seng Index	17,093.50	3.1	0.3	8.7	11.2	0.9	1.1	4.12%
NSE Nifty 50 Index	22,335.70	0.0	2.8	23.1	24.7	3.2	3.0	1.25%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	168.31	(0.4)	4.8	14.7	16.4	2.1	1.8	3.16%
MSCI Emerging Markets Europe Index	122.91	(0.5)	4.8	6.3	7.0	1.3	1.0	3.45%
FTSE 100 Index	7,743.93	1.0	0.1	11.6	14.0	1.8	1.6	4.03%
Deutsche Boerse AG German Stock Inc	17,801.19	0.3	6.3	14.9	15.7	1.6	1.6	3.04%
CAC 40 Index	8,026.29	0.1	6.4	14.4	16.7	2.0	1.7	2.80%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,075.05	(0.1)	7.0	24.7	22.6	4.5	3.9	1.44%
S&P 500 INDEX	5,117.94	(0.1)	7.3	24.5	22.4	4.7	4.0	1.40%
Dow Jones Industrial Average	38,769.66	0.1	2.9	22.2	19.8	4.9	4.5	1.85%
NASDAQ Composite Index	16,019.27	(0.4)	6.7	40.7	36.5	6.2	5.5	0.74%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	561.76	0.4	4.9	-32%	146%
Gold Spot \$/Oz	2,175.98	-0.3	5.5	0%	107%
BRENT CRUDE FUTR May24	82.86	0.8	7.9	-11%	86%
Generic 1st'OQA' Future	82.89	0.9	8.6	-34%	349%
LME COPPER 3MO (\$)	8,653.00	0.9	1.1	-19%	100%
SILVER SPOT \$/OZ	24.41	-0.2	2.6	-16%	104%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,772.45							
Change	6.42	0.13%						
Previous Close	4,766.03		Financial Sector	7,382.67	7,391.87	-0.12%	4.07%	-0.14%
Open	4,766.96		Industry Sector	5,976.97	5,997.90	-0.35%	7.98%	9.16%
Day's High	4,781.63		Services Sector	1,836.24	1,828.90	0.40%	5.95%	17.29%
Day's Low	4,762.42		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	5.72%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,607.37		Tadawul Banks	12,546.99	12,538.22	0.07%	-0.09%	-2.92%
Change	51.65	0.41%	Tadawul Energy	6,053.75	6,024.23	0.49%	1.01%	1.07%
Previous Close	12,555.72		Tadawul Utilities	11,558.69	11,201.57	3.19%	2.26%	10.01%
Open	12,571.37		Tadawul Telecom	8,044.31	8,034.78	0.12%	-1.64%	-4.12%
Day's High	12,608.54		Tadawul Insurance	10,559.74	10,222.81	3.30%	3.86%	7.13%
Day's Low	12,553.28		Tadawul Retailing	8,790.75	8,878.88	-0.99%	-0.25%	-2.28%
YTD Change	5.35%		Tadawul Food & Beverages	6,564.39	6,517.53	0.72%	-0.23%	0.05%
Volume Mn	415,807.39		Tadawul Media	30,511.41	29,627.15	2.98%	-8.62%	-5.79%
Value Traded Mn	9,756.17		Tadawul Materials	6,274.27	6,274.38	0.00%	1.04%	1.32%
Traded / Listed Stocks	230	228	Tadawul Capital Goods	12,124.37	12,205.32	-0.66%	-3.43%	-0.49%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
BINDAWOOD HOLDING CO	8.77	8.41%	ELECTRICAL INDUSTRIES CO	4.60	-5.74%	ABDULLAH AL OTHAI	14.06	2938.58
ALLIED COOPERATIVE INSURANCE	18.46	7.83%	SUSTAINED INFRASTRUCTURE HOL	31.80	-4.36%	MEDITERRANEAN & C	22.90	1807.90
MEDITERRANEAN & GULF INSURAN	22.9	7.61%	SAUDI AZM CO. FOR COMMUNICAT	16.02	-3.96%	AL RAJHI BANK	85.30	1395.61
ADVANCE INTERNATIONAL COMMUN	5.01	7.51%	ALKHORAYEF WATER & POWER TEC	261.60	-3.47%	AL RAJHI CO FOR CO-	120.60	1203.03
AL RAJHI CO FOR CO-OPERATIVE	120.6	6.54%	SAUDIA DAIRY & FOODSTUFF CO	420.40	-3.36%	SAUDI STEEL PIPE CO	66.80	1143.49

Source: FSC

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,235.67							
Change	-12.43	-0.29%						
Previous Close	4,248.10		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,249.89		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,259.95		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,231.45		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.04		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	69,374.54		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	218.74		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
SHUAA CAPITAL PSC	0.135	4.65%	MASHREQBANK	189.95	-4.55%	AIR ARABIA PJSC	2.97	6.04
DUBAI ISLAMIC INSURANCE CO	0.452	4.63%	COMMERCIAL BANK OF DUBAI	7	-2.23%	#N/A	#N/A	#N/A
ARAMEX PJSC	2.49	2.05%	AL FIRDOUS HOLDINGS PJSC	0.28	-2.10%	#N/A	#N/A	#N/A
AJMAN BANK PJSC	1.92	1.59%	EMAAR DEVELOPMENT PJSC	8.25	-1.79%	#N/A	#N/A	#N/A
TABREED	3.3	1.23%	TAKAFUL EMARAT INSURANCE	0.56	-1.58%	#N/A	#N/A	#N/A

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,234.90							
Change	2.66	0.03%						
Previous Close	9,232.24		Financial	16,127.88	16,130.97	-0.02%	-0.10%	-0.65%
Open	9,232.24		Telecommunication	4,450.12	4,441.99	0.18%	-0.34%	-0.74%
Day's High	9,244.45		Consumer Services	11,244.06	11,132.50	1.00%	2.37%	4.41%
Day's Low	9,232.24		Basic Material	4,745.59	4,721.52	0.51%	0.96%	3.52%
YTD Change	-3.58%		Industrials	2,903.18	2,919.18	-0.55%	-1.91%	-2.17%
			Utilities	12,646.60	12,527.67	0.95%	3.57%	4.59%
Volume Mn	143,654.40		Energy	2,002.00	1,992.09	0.50%	0.55%	3.28%
Value Traded Mn	755.83		Health Care	3,046.91	3,055.87	-0.29%	1.27%	3.25%
Traded / Listed Stocks	69	84	Real Estate	8,644.56	8,573.24	0.83%	1.37%	1.83%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATIONAL TAKAFUL C	4	9.59%	GULF CEMENT CO	0.378	-5.50%	ABU DHABI AVIATION	6.76	6.04
RESPONSE PLUS HOLDING PJSC	4.26	2.65%	UNITED ARAB BANK PJSC	1.2	-4.00%	#N/A	#N/A	#N/A
GULF MEDICAL PROJECTS	1.95	2.63%	AL SEER MARINE SUPPLIES & EQ	5.6	-3.45%	#N/A	#N/A	#N/A
ABU DHABI NATIONAL OIL CO FO	3.6	1.12%	ESG EMIRATES STALLIONS GROU	11.6	-3.33%	#N/A	#N/A	#N/A
AGTHIA GROUP PJSC	5.52	1.10%	WAHA CAPITAL PJSC	1.7	-2.86%	#N/A	#N/A	#N/A

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,190.09							
Change	-0.70	-0.01%						
Previous Close	10190.79		Total Return	22,664.94	22,666.51	-0.01%	-0.09%	-0.90%
Open	10190.79		Rayan Islamic	4,711.64	4,700.13	0.24%	-0.08%	-0.64%
Day's High	10233.43		All Share	3,518.90	3,524.20	-0.15%	-0.15%	-0.93%
Day's Low	10187.56		Banks & Finance	4,295.67	4,323.42	-0.64%	-0.46%	-1.97%
YTD Change	-0.05914153		Industrials	4,043.62	4,019.82	0.59%	0.24%	-0.35%
Volume Mn	128.338		Transportation	4,980.74	4,941.40	0.80%	0.35%	0.84%
Value Traded Mn	355.0013		Real Estate	1,512.12	1,522.88	-0.71%	0.58%	-1.37%
Traded / Listed Stocks	20	51	Insurance	2,471.26	2,468.88	0.10%	-0.32%	3.62%
			Telecommunications	1,694.17	1,687.66	0.39%	0.19%	0.35%
			Consumer Goods	7,295.44	7,301.83	-0.09%	-0.23%	-0.15%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
MESAIEED PETROCHEMICAL HOLDI	1.87	2.47%	AL RAYAN QATAR ETF	2.22	-2.16%	AAMAL CO	0.78	6.04
QATAR ALUMINIUM MANUFACTURING	1.29	2.14%	QATAR INDUSTRIAL MANUFACTUR	2.62	-2.02%	#N/A	#N/A	#N/A
GULF INTERNATIONAL SERVICES	2.84	1.29%	QATAR & OMAN INVESTMENT CO	0.84	-1.86%	#N/A	#N/A	#N/A
QATAR NAVIGATION	10.78	1.22%	DLALA HOLDING	1.32	-1.79%	#N/A	#N/A	#N/A
ZAD HOLDING CO	14.21	1.21%	QATAR NATIONAL CEMENT CO	3.72	-1.69%	#N/A	#N/A	#N/A

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,034.20							
Change	8.73	0.43%						
Previous Close	2,025.47		MSCI Bahrain	151.76	151.52	0.16%	0.35%	2.01%
Open	2,030.60		MSCI Bahrain Domestic Islamic	56.14	55.99	0.27%	0.59%	2.09%
Day's High	2034.200		MSCI Bahrain Net TR USD	393.71	392.37	0.34%	0.34%	2.01%
Day's Low	2026.930							
YTD Change	3.18%							
Volume Mn	786.04							
Value Traded Mn	0.311							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
GFH FINANCIAL GROUP BSC	0.28	6.18%	-	-	-	SEEF PROPERTIES	0.15	100.00
ESTERAD INVESTMENT CO B.S.C.	0.21	1.45%	-	-	-	APM TERMINALS BAH	1.24	3.24
APM TERMINALS BAHRAIN BSC	1.24	0.81%	-	-	-	#N/A	#N/A	#N/A
ALUMINIUM BAHRAIN BSC	1.23	0.57%	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,473.88							
Change	33.38	0.45%	Industrials	1,024.26	1,012.50	1.16%	0.89%	12.82%
Previous Close	7,440.50		Banks	1,813.60	1,807.33	0.35%	0.19%	10.08%
Open	7,445.30		Consumer Service	721.69	720.67	0.14%	0.91%	9.58%
			Technology	1,964.25	1,956.97	0.37%	-3.23%	239.62%
Day's High	7,483.05		Real Estate	1,332.22	1,330.00	0.17%	4.12%	9.84%
Day's Low	7,445.17		Financial Services	1,385.42	1,375.05	0.75%	-0.13%	14.29%
YTD Change	9.63%		Telecom	1,120.30	1,115.86	0.40%	0.28%	1.37%
			Health Care	478.71	478.71	0.00%	-1.54%	-0.71%
Volume Mn	0.14		Insurance	2,554.46	2,515.79	1.54%	1.33%	11.41%
Value Traded Mn	36.03		Basic Materials	781.40	774.89	0.84%	0.17%	4.76%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
ENERGY HOUSE HOLDING CO KSCP	130.00	19.27%	METAL & RECYCLING CO	101.00	-8.18%	KUWAIT FINANCE HO	816.00	7552.28
FIRST TAKAFUL INSURANCE CO	198.00	13.14%	KUWAIT REAL ESTATE HOLDING C	31.30	-6.29%	UNITED REAL ESTATE	53.50	5130.53
KUWAIT CEMENT CO KSC	208.00	9.47%	KUWAIT & GULF LINK TRANSPORT	58.90	-5.00%	ARZAN FINANCIAL GF	214.00	3276.51
AL-AHLEIA INSURANCE CO SAKP	750.00	5.93%	ARKAN AL KUWAIT REAL ESTATE	82.70	-4.39%	BURGAN BANK	214.00	2227.44
KUWAIT BUSINESS TOWN REAL ES	73.90	5.72%	SOOR FUEL MARKETING CO KSC	138.00	-4.17%	AL ARABIYA REAL EST	74.50	988.12

Source: FSC